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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



**JINAN HI-TECH HOLDING GROUP CO., LTD.**  
(濟南高新控股集團有限公司)  
(the “**Issuer**”)

**U.S.\$250,000,000 6.40 per cent. Bonds due 2021 (the “**Bonds**”)**  
(Stock Code: 5481)

*Joint Global Coordinators*

<b>China International Capital Corporation</b>	<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>	<b>Zhongtai International</b>	<b>Guotai Junan International</b>
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*Joint Bookrunners and Joint Lead Managers*

<b>China International Capital Corporation</b>	<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>	<b>Zhongtai International</b>	<b>Guotai Junan International</b>
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<b>Silk Road International</b>	<b>Shanghai Pudong Development Bank Hong Kong Branch</b>	<b>Central Wealth Securities Investment Limited</b>
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<b>China Everbright Bank Hong Kong Branch</b>	<b>Southwest Securities International</b>	<b>BOCOM International</b>
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds as described in the Offering Circular dated 6 December 2018 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only. Such listing and permission to deal in the Bonds is expected to become effective on or about 14 December 2018.

Hong Kong, 13 December 2018

*As at the date of this announcement, the board of directors of the Issuer comprises seven directors, namely Li Hao, Wang Geng, Yang Wenming, Han Qiang, Feng Demin, Liu Jinhui and Xu Yi.*